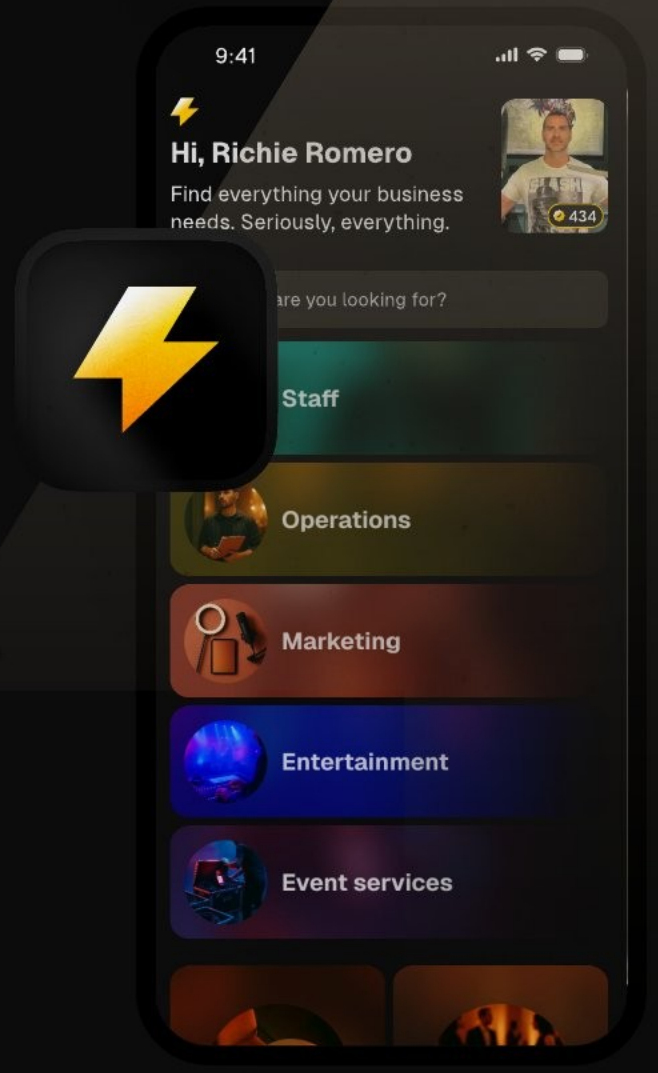
nightrush

Next Phase

May 2026



Nightrush Vision

The operating system for hospitality.

GLOBAL VENDOR + OPS SPEND

$2T

Annual hospitality spend that could flow through Nightrush rails.

GLOBAL VENUES

15M+

Bars, clubs, restaurants and event venues operating today.

ANNUAL TRANSACTIONS

5B+

Vendor, staffing, buildout and rental transactions per year, every one an opportunity.

NEW YORK → **LOS ANGELES** → **CHICAGO** → **STOCKHOLM**

MIAMI **DALLAS** **LONDON**

LAS VEGAS **SAN DIEGO**

BOSTON

500+ Venue Relationships

Beta Test the Product

200+ Venue Relationships

Home Terrority

100+ Venue Relationships

100+ Venue Relationships

Revenue Plan

$30M by 2030

FINANCIAL MODEL ↗

RECENT LIVE NIGHTRUSH TRANSACTIONS



VENUE OPENING

Temakase Equipment
$56K → $5,600 NR

Reduced from $100K bid via vendor matching



EVENT VENDORS

NYFW Summit · Feb 13
$50k · Multi-vendor stack

Venue + caterer + speakers + DJ + registration + sponsor



RECURRING

Event Pop-Up
CC Processing · $25K/yr saved

Rate cut 5.3% → 3.9%



ATTORNEY

Fine Dining Members Club
$12k · Helbraun Levey retained

Liquor Attorney, retained counsel
Licensing + buildout legal scope

REVENUE PROJECTIONS

Y5 Annual Revenue

$29.44M

from $43K Y1 · 685× growth · 296% CAGR

Y5 EBITDA

+$7.70M

26% margin · profitable Q4 2029

5 YEAR GROWTH

$216M	137K	4,512	8.7%
Y5 GMV	TRANSACTIONS	ACTIVE VENUES	NYC PENETRATION



Launch Rollout 2026

Fill Marketplace Q3

2,000 Vendors

250 Operators

50 Ambassadors

GUERRILLA ACTIVATION

MONTHLY HOTSPOT EVENTS

DRAWING ON STRONG PERSONAL NETWORKS



Full Launch Q4

PR: 4 HIGH-PROFILE MONTHLY PLACEMENTS

Richie Romero

IDPR

TOP TIER NETWORK ONBOARDING

Nexwrk

Noctem

DIGITAL MARKETING & SOCIAL

30 influencers with 11M followers

PARTNERSHIPS:
15 PLANNED

NY Hospitality Alliance (24K members)

Blace

Events.com

+10

MONTHLY NIGHTRUSH INDUSTRY EVENTS

HIGH IMPACT

Connecting 300+ vendors and operators

MINIMAL COST

Partner venues + $$$ sponsors

Product Releases

JUNE 2026

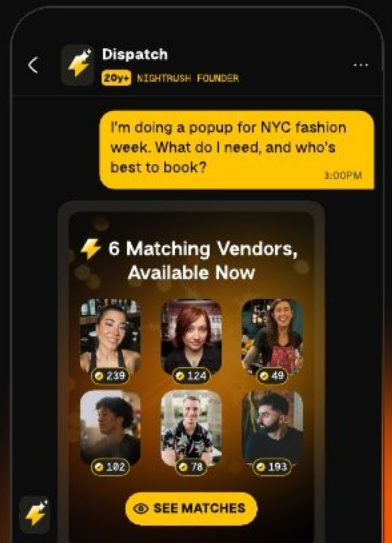
Dispatch

AI matches complex needs with vendors

- Venue
- Caterer
- Keynote Speakers
- Performer
- DJ
- Registration Staff
- Liquor Sponsor

REAL NIGHTRUSH DISPATCH

FEB 13: **NYFW EVENT, $15K**



SEPTEMBER 2026

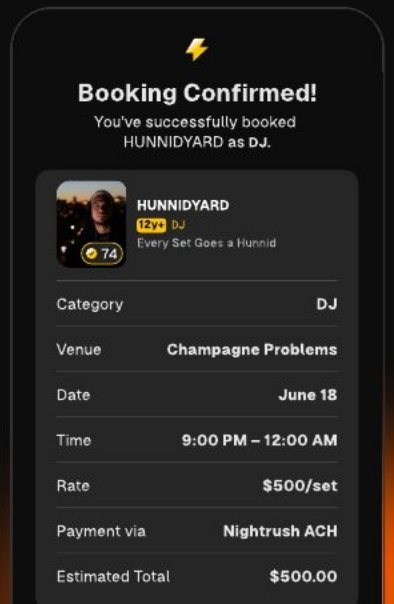
Booking

In-app monetization + AI-assisted bookings

- Vetted
- Dependable
- Minimal transaction breakage

REAL NIGHTRUSH BOOKING

MAR 2: **DIRECT KITCHEN EQUIPMENT, $5.6K**

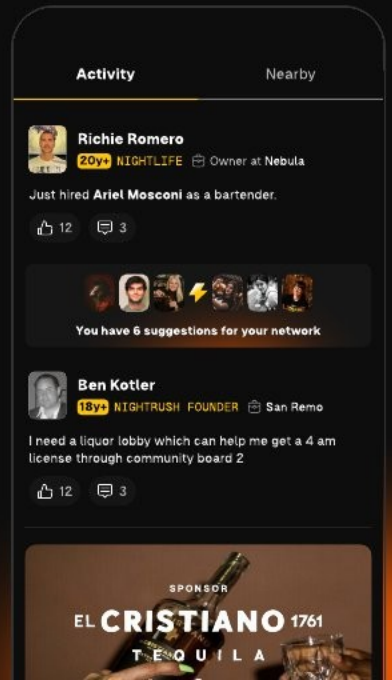


OCTOBER 2026

Hospitality Feed

Bring the network together

- 10,000 WhatsApps → One community
- Industry announcements
- Advertising & sponsorships

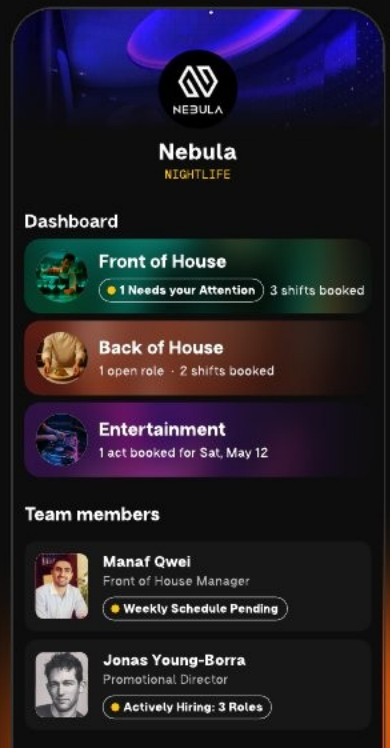


DECEMBER 2026

Management Dashboard

The ops center for operators & vendors

- Streamline ops
- Recurring revenue
- Lock-in



Capitalization Plan

Current round

$15M Valuation



$1M Committed

$500K Closing soon

Next round END OF 2026

$30M Valuation

Strategic Reg CF Financing

Timeline	Q1 2026	Q2 2026	Q3 2026	Q4 2026	2027	2028	2029
Operational Highlight	Launched Beta in App Stores	Beta Releases: Group Chat, Dispatch	NY Marketplace Onboarding	Payments & Bookings Launch	2 New Markets - EOY ARR $ 2.6m	3 New Markets EOY ARR $9.6m	Break Even: Profit EOY ARR $19.4m
AI Dev	AI ETL & RAG Process	Collection of Internal Data for AI Optimization	Release Agentic AI Vendor Matching	Full Agentic AI Dispatch	Debut "Rush" Function	AI "Operator Companion" Debut	Valuation - $150m. Strategic Decision to Maximize Profit or Growth
		Pre-Seed: $1.5m Fundraise at $15m Valuation		Seed: $5m Fundraise at $30m+ Valuation		Series A: Valuation at $76m	